*H K E C L T S E H K L*

**Beijing Jingneng Clean Ene g Co., Limi ed**

**北京京能清潔能源電力股份有限公司**

*(A P R C )*

**(S ock Code: 00579)**

# COMPLETION OF ISSUANCE OF THE SECOND TRANCHE OF THE SHORT-TERM DEBENTURES

This announcement is made by Beijing Jingneng Clean Energy Co., Limited (the "**Compan** ") pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Li ing R le** ").

References are made to (i) the announcement of the Company dated 8 January 2013 on the Company's successful registration of the issuance of the short-term debentures (the "**Sho - e m Deben e** ") with the National Association of Financial Market Institutional Investors; (ii) the announcement of the Company dated 16 January 2013 on the publication of relevant documents on the issuance of the first tranche of the Short-term Debentures; and (iii) the announcement of the Company dated 25 January 2013 on the completion of issuance of the first tranche of Short-term Debentures.

The board of directors of the Company (the "**Boa d**") is pleased to announce that the Company has completed the issuance of the second tranche of the Short-term Debentures on 12 March 2013. The total issuing amount is RMB900 million, with par value per unit of RMB100, interest rate of 4.02% and a maturity period of 365 days.

The relevant documents in respect of the completion of the issuance of the second tranche of the Short-term Debentures are posted on China Money and Shanghai Clearing House at websites of www.chinamoney.com.cn and www.shclearing.com, respectively.

By order of the Board
**Beijing Jingneng Clean Ene g Co., Limi ed**
**LU Haij n**
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Beijing, the PRC
12 March 2013

*A C M. L H , M. G M. , M. J , M. L G , M. M. J ; C , M. C R , C M. L G , M. S. , M. L M M M. W .*